

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	31/12/2015
Subject	Report on the use of capital from public offering

Content:

Hochiminh City Infrastructure Investment Joint Stock Company reported the use of capital from public offering as follows:

I. Securities in the public offering:

1. Name of securities: Convertible bond of Hochiminh City Infrastructure Investment Joint Stock Company
2. Securities type: convertible, unsecured bond
3. Par value: 1,000,000 dongs /bond
4. Offering volume: 1,081,846 bonds
5. Offering value: 1,081,846,000,000 dongs
6. Beginning date: April 08, 2014
7. Ending date: June 23, 2014

II. Report on the use of proceeds from the public offering:

1. The progress of the plan: All proceeds of VND1,128,615,000,000 dongs will be used in funding CII Infrastructure Construction JSC: 120 billion dongs; paying origin and interest of bonds issued in 2007: 500 billion dongs; investing in the BOT project at 152 Dien Bien Phu: 450 billion dongs; and funding its working capital: 58.615 billion dongs.
2. Report on the use of proceeds: The use of proceeds from the offering all proceeds of 1,081,625,473,556 dongs. The company used VND678.615 billion as planned. The remaining of 403,010,473,556 dongs will be used investing in the BOT project at 152 Dien Bien Phu but the company has not disbursed yet because CII is waiting the approval from the People's Committee of Hochiminh City for some other adjustments.